

TRANSEQUITY NETWORK II

Investing with experienced entrepreneurs
in turn around and recovery situations

A unique investment opportunity
for entrepreneurial
investors





1. TRANSEQUITY NETWORK II

In 2002 TransEquity Network started an investment fund with a focus on distressed companies. The strategy of investing with venture capital in companies in combination with hands-on management to solve problems and take up challenges has proven to be successful.

In 2009 TransEquity Network starts a second investment fund, TransEquity Network II (TEN II). TEN II is an independent investment fund aiming at mid-sized companies which are underperforming or in a financial crisis. Both the product and the business model must have been proven. Generally, there is no limitation to specific sectors. The (equity) investment per participation is between € 250.000 and € 2,5 million. The investment strategy of TEN II is based upon investing in companies with a low value and realizing an above average return on investment by creating value recovery and value growth.



The total solution of TransEquity Network

The current market, in which an economic recession is caused and severed by a restrictive credit loan policy by banks, leads to an increasing number of companies with (financial) problems. For TEN II this creates excellent investment opportunities. A condition to be able to take advantage of the current investment opportunities is speed of action. The team of TEN II is -due to its broad composition and experience- capable of rapidly screening a company, making a recovery plan and implementing it. However, for the realization of good deals the availability of sufficient financing is also indispensable and crucial.

For those who now have the financial means to invest, this is an excellent chance to participate in the increasing number of investment and profit opportunities together with the entrepreneurs of TEN II.



2. THE OFFER

The following is a brief summary only of the investment proposal and should be read in conjunction with the text of the Information Memorandum which is available for interested parties.

Name: TransEquity Network II B.V. (TEN II)

Fund size: a committed fund capital of approx. € 20 million, with the intention to grow to € 40-€ 50 million.

First closing: the first closing will take place upon a committed fund capital of at least € 2,5 million, at the sole discretion of the Fund Management.

Target return: The Fund aims at an average yearly internal rate of return (IRR) of 20% -25%.

Term: starting from the moment of participation 5 to 8 years.

Fund Management: TEN Management B.V. has a management agreement with TEN II. Directors and shareholders of TEN Management are Jurgen van Olphen en Albert Bos.

Costs Fund Management: a yearly management fee of 2,75%. The first four years over the committed fund capital, from year 5 onwards over the invested fund capital.

Distribution profit: the Fund Management is entitled to a profit share of 20% of the return on realized investments if and to the extent the return exceeds the investments made in the participation, increased by a 5% hurdle rate on a yearly basis.

Participations: Participations are issued with a value of € 250.000.

Investments by Fund Management: the Fund Management commits itself to an investment of € 500.000 and will invest in all participations for at least € 50.000.

Subscription: for companies and private persons for at least one (1) Participation.

Selling Fee: a 3 % selling fee will be levied once on each participation, payable together with the first deposit.

Deposit: the committed amounts will be called and paid in tranches of 20% (€50.000) per participation. The first tranche must be deposited upon subscription. The next tranches shall be called if and when required by the investments made by the Fund. Participants have the right to reject a deposit in a tranche once.

WFT and AFM: TEN II is not obliged to have a permit for the issuance of participations under the Wet Financieel Toezicht (Wft) and is not under the supervision of the Autoriteit Financiële Markten (AFM).

The fund management kindly invites you to invest with us.
For interested parties an Information Memorandum is available, which we gladly clarify personally.
For further information or an appointment please contact Jurgen van Olphen
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The Fund Management:
from left to right:
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